

# ANNUAL REPORT

Texas Pharmacy Association

Rx-perts™

*We know Smart, Healthy Living*

TEXAS PHARMACY ASSOCIATION

***Uniting pharmacy to  
advance patient outcomes  
through Smart, Healthy Living***

# Annual Report to Members

## Texas Pharmacy Association



### Board of Directors

Gene Adams, President  
Dennis Song, President-Elect  
Bill Moore, Immediate Past President  
Carol Regan, Vice President  
Carrie Sacky, Secretary/Treasurer  
Chris Dembny, Director  
Mary Klein, Director

### NEW INITIATIVES

#### ■ Member Dues Cut for Pharmacists

In an effort to improve membership retention and growth, TPA cut member dues and expanded included member benefits in an effort to increase the value of joining TPA. Effective for the 2010 membership year, member pharmacist dues were reduced from \$300 to \$220, while retired pharmacist dues were cut from \$150 to \$110 per year. Technician dues remained at the low level of \$45, while student dues stayed at \$20. TPA membership now includes a subscription to Pharmacist's Letter or Technician's Letter.

#### ■ Pharmacist's Letter & Technician's Added as Basic Membership Benefit

All TPA members now have an included subscription to *Pharmacist's Letter* or *Technician's Letter*. Both newsletters have extensive CE offerings plus the CE & Training Organizer™. The *Pharmacist's Letter* provides unbiased drug advice, Patient Handouts and Drug Comparison Charts, plus the Preceptor Training & Resource Network™ for preceptor pharmacists. The PTRN includes teaching resources, preceptor training programs and more. The *Technician's Letter* provides such useful tools Common Sig Code/Drug Abbreviations and Preventing Med Errors, plus training Tutorials on practical, vital skills like calculations, reconstitution, storage, and labeling.

#### ■ Texas Takeaway Program

TPA is partnering with Sharps Compliance Inc. to offer the "Texas Takeaway" program for safe, easy disposal of unused prescription and OTC medications. The program will be marketed to Texas pharmacies and will include software that allows data tracking of medication types and amounts returned, plus reason for disposal. Purchase of postage-paid disposal envelopes or larger seal-and-ship pharmacy collection boxes will be available through a special portal on the TPA website. Marketing will stress the importance of the program in environmental protection, poisoning prevention and prevention of theft and diversion.

### EDUCATION

#### ■ Rx-perts Center for Excellence

TPA launched its groundbreaking Rx-perts Center for Excellence in January 2010. The Center gives TPA members access to more than 100 hours of CE at no additional charge at [www.rxcexcellence.org](http://www.rxcexcellence.org). The Center features live and on-demand CE 24/7, the *Pharmacist's Letter*, *Technician's Letter*, online portfolio functions to track CE and professional development activities, and resources on scholarships, advanced degree programs,

fellowships, residencies and leadership programs

The constantly updating CE content includes both live and on-demand webinars. The Center continues to add CE content and has conducted its first four live webinars.

#### ■ **Rxperts 2010 Conference & Expo**

More than 400 pharmacy professionals have registered to attend TPA's 2010 Rxperts Conference & Expo in Austin July 15-18. Texas Southern University has committed to send at least 100 students to the conference. All CE presenters have been confirmed and approved; many are Texas pharmacy faculty members. The 26 sessions on July 15-17 cover clinical drug therapy, patient safety, pharmacy law and pharmacy operations. Pharmacists and technicians can earn at least 15 hours of CE credit at the conference.

Guest speakers include national health policy analyst Emily Friedman, pharmacy activist Gwen Olsen and motivational expert Kevin Carroll. The confirmation of keynote speakers is pending. During the conference, TPA's executive director will hold forums with TPA members, technicians, students and former participants of the Rxperts Leadership Institute, as well as an open town hall forum for all members and attendees to discuss the state of the Association.

The 2010 student counseling competition at the conference will focus on pain management and will include significant financial awards to be paid directly to the student finalists and winners.

This year's social event honoring the outgoing president will be highlighted by Austin singer and band leader Mr. Fabulous and Casino Royale. Mr. Fabulous has packed night clubs from Las Vegas to Hollywood and has performed at world premiers at the Hollywood Palladium and HBO's Comedy Arts Festival in Aspen.

#### ■ **Pharmacy Law Symposium**

TPA's Pharmacy Law Symposium continues to be a highly popular program for recent pharmacy school graduates and out-of-state pharmacists seeking licensure in Texas. The March 27 seminar attracted 57 attendees, while 117 attended the June 5 symposium; a third program will be held in October. The Pharmacy Law course continues to draw registrants from across Texas and out of state. Sales of the TPA-affiliated Guide to Texas Pharmacy and Drug Law are very strong.

### **COMMUNICATIONS**

- The redesigned TPA website, [www.rxpert.org](http://www.rxpert.org), went live in early March. The site increases visibility for patient-focused programs and resources. Patients/consumers now have their own distinct section of the website, as do partners and corporate members. The site features more "live" content such as video and live news feeds.

#### ■ **Newsletter**

TPA's new electronic newsletter, Rx Notes, has published seven issues. The weekly newsletter includes updates about TPA events and activities with industry news and links to professional resources and programs.

### **PLANNED INITIATIVES**

#### ■ **Pharmacy Student Institute**

TPA is studying the creation of a Pharmacy Student Institute that would seek funds to provide full subsidies of Association membership for all interested students, underwrite special educational programs and events, offer scholarships and support local student activities. Strengthening ties with students at all six Texas pharmacy schools is a high priority for TPA leaders in order to support the development of the profession in Texas and strengthen the future TPA membership base.

#### ■ **Business Resource Center for Pharmacists**

Also under consideration is a Business Resource Center that would seek financial and program support for business and management classes and tools in key focus areas: accounting, acquisitions, financing, inventory management, applied pharmoeconomics, corporate assistance, technology, software and other business tools.

### **ORGANIZATIONAL ISSUES**

#### ■ **Association Bylaws**

The TPA Board of Directors has recommended changes in the Association's Bylaws. The proposed organizational, operational and procedural revisions are aimed at improving the efficiency and responsiveness of

the association, as well as its inclusiveness, transparency and accountability. The proposed changes also address the size and composition of the Board and the TPA Policy Council. The web version of the revised Bylaws contains brief summaries in the right-hand column to explain the changes. Executive Director & CEO Joe DaSilva is traveling the state to meet with local association leaders to discuss the changes and will host a special statewide call-in session in June. The proposals will be voted on by the TPA House of Delegates at its July 18 meeting in Austin.

■ **Elections**

TPA elections are took place May 14 through May 29. Voting was conducted via online ballot for president-elect, vice-president, board members and academy leaders. Election winners were:

■ **Pharmaceutical Disposal Advisory Group**

TPA continues to attend monthly meetings of the Pharmaceutical Disposal Advisory Group, which was created to help the Texas Commission on Environmental Quality (TCEQ) study disposal of unused pharmaceuticals by pharmacies, consumers, hospitals and other health-care providers. TPA will recommend actions to TCEQ to minimize pharmaceuticals in Texas water sources.

■ **Rxperts Leadership Institute**

TPA's 2010 Rxperts Leadership Institute was held in February at the Hyatt Regency Hill Country Resort in San Antonio. The 2010 Leadership Institute brought together selected young Texas practitioners to work together in a retreat setting to develop leadership skills that enable personal and professional growth. Eighteen pharmacists were chosen to participate based on leadership qualities, community service and contributions to the profession.

**Respectfully submitted,**

**Gene Adams, President**

**Joe A. DaSilva, Executive Director/CEO**

**Texas Pharmacy Association**  
**Abbreviated Statement of Activities**<sup>(2)</sup>  
**December 31, 2009**

**Revenues**

Program service revenue	\$ 1,675,380
Contributions and grants	223,230
Investment revenue 44,154	
Other revenue	74,473

**Total Revenues** **\$ 2,017,237**

**Expenses**

Administration and general	594,975
Advocacy	150,948
Communications	71,797
Education and academies	705,499
Membership	156,034
Organizational affairs	102,394
Professional services	284,690

**Total Expenses** **\$ 2,066,336**

**Change in Net Assets** **\$ (49,099.25)**

<sup>(2)</sup> Does not include Academy of Independent Pharmacists (AIP) change in net assets.

## TPA Audited Financials 1997 - 2009

<b>Year</b>	<b>Revenues</b>	<b>Expenses</b>	<b>Surplus</b>
1997	\$ 1,853,796	\$ 1,634,723	\$ 219,073
1998	\$ 1,462,873	\$ 1,389,243	\$ 73,630
1999	\$ 1,871,703	\$ 1,792,285	\$ 79,418
2000	\$ 2,032,108	\$ 1,672,740	\$ 359,368
2001	\$ 1,558,288	\$ 1,678,664	\$ (120,376)
2002	\$ 1,973,044	\$ 1,966,502	\$ 6,542
2003	\$ 2,124,126	\$ 2,057,468	\$ 66,658
2004	\$ 2,136,797	\$ 2,185,881	\$ (49,084)
2005	\$ 2,527,713	\$ 2,416,607	\$ 111,106
2006	\$ 2,362,234	\$ 2,403,164	\$ (40,930)
2007	\$ 2,535,021	\$ 2,507,492	\$ 27,529
2008	\$ 3,204,315	\$ 2,381,876	\$ 822,439
2009	\$ 2,483,906	\$ 2,359,552	\$ 124,354

# Annual Report to Members

## Texas Pharmacy Foundation



### Board of Trustees

#### Chair

John R. Carson, P.D.

#### Vice-Chair

Michael Wright

#### Secretary

Carrie E. Sacky, R.Ph.

#### Treasurer

Buford Abeldt, Jr.

#### Trustees

Gene K. Adams, R.Ph., FASCP

Janet Bubis, R.Ph.

Ellen Church, R.Ph.

Celso Cuellar, Jr. R.Ph.

Pete L. Cuellar, R.Ph.

Thomas Guidry, R.Ph.

William Arlyn Kloesel, R.Ph.

Creighton Maynard, IV, R.Ph., MBA

Larry McClaugherty, R.Ph.

Patricia Meier, R.Ph.

L. Glenn Hall

Dennis Milsow

William Morgan, R.Ph.

Hazel M. Pipkin, R.Ph.

Nathan Pope, Pharm.D.

Carol Reagan, R.Ph.

Kay Rider, R.Ph.

Vicki Rutherford, R.Ph.

Marv Shepherd, Ph.D.

Shara Zatopek, R.Ph.

#### Emeritus Trustees

Jan M. Klinck

Scott Sabrsula, R.Ph.

Kenneth E. Tiemann, FSCP, Ph.D.

George C. Webb, R.Ph.

Paul E. Weinstein, R.Ph.

Texas Pharmacy Foundation is a non-profit organization committed to advancing the pharmacy profession in cooperation with Texas Pharmacy Association and the pharmacy professionals of Texas. TPF acquires funding for studies and pilot projects that benefit the profession and improve patient care, develops Texas pharmacy leaders, presents awards at the state level and fosters TPA relations with the health care and pharmaceutical industries.

The mission of the Texas Pharmacy Foundation is to build resources to develop pharmacy education programs and scholarships, develop pharmacy leaders and support the advancement of pharmacy practice.

TPF serves as a catalyst for change in the pharmacy profession by aggressively seeking funds to support research projects, educational opportunities and practice innovations. The TPF Board of Trustees seeks grants and undertakes an annual campaign to build support and strengthen the Permanent Endowment Fund. TPF serves as a repository for grants directed to the improvement of the pharmacy profession in Texas

### 2009-2010 HIGHLIGHTS

#### ■ Strategic Plan

In March 2009, the Board of Trustees held a special retreat to create a three-year Strategic Plan much as the Association did in February. Facilitator Chris Williston, CEO of the Texas Independent Bankers Association, used the TPA Strategic Plan as a reference to ensure that Foundation goals and activities support and complement TPA activities. This planning process updated the Foundation business plan and produced the Vision Statement – 2012.

#### ■ Vision Statement – 2012

By 2012, The Texas Pharmacy Foundation will provide meaningful support consistent with the goals established

by Texas Pharmacy Association. After building its \$1 million corpus, it will provide scholarships and develop resources for TPA members to promote public awareness in the areas of health, patient safety and pharmacy care. The Foundation will be the catalyst for cutting-edge research, particularly in the area of practice development. An annual fundraising plan will be developed by the Foundation Development Officer using new and historical fundraising strategies, including the annual auction, annual giving campaigns, gifts and memorials, research grants and strategic calls to individual pharmacists and pharmacies. The TPF Board of Trustees will be a diverse group of industry leaders who will establish, direct and support the annual fundraising plan and the investment and distribution of funds to support its mission.

#### ■ **Business Plan**

During its 2009 planning retreat, the Board revised the current Business Plan and created four major goals:

##### **Goal #1: Increase fundraising to \$175,000 annually.**

1. Hire a full time development officer with time/expense allocation shared by TPA
2. Develop annual fundraising plan and related strategies for board approval and coordination.
3. Revisit role of Foundation Board in annual fundraising efforts. Develop job descriptions for Foundation Board members.
4. Redefine role of the TPA Executive Director in the administration of the Foundation and coordination of annual fundraising campaigns.

##### **Goal #2: Restructure the TPF Board of Trustees to make it more representative of the Association's members. Special emphasis should be placed on improving diversity and recruiting younger trustees.**

1. Amend TPA Foundation bylaws to allow for board diversification; and
2. Consider the addition of TPA Foundation scholarship recipients.

##### **Goal #3: Support TPA and the pharmacy profession industry by raising public awareness of the profession and the supporting industry.**

1. Identify coalitions, senior groups and other foundations with similar objectives. Conduct outreach meetings and coordinate efforts.
2. Develop public awareness brochures that can be disseminated to patients in pharmacies statewide. Such materials could be available to pharmacists and pharmacies in PDF format on the TPA website.

##### **Goal #4: Secure funding to provide cutting-edge research for the industry and profession.**

1. Engage writers to develop research grants for such projects as effects of certain medications on different ethnic groups.

With its new three-year strategic plan, the Foundation has an opportunity to expand its reach and support of TPA.

## **GOVERNANCE**

#### ■ **Finances**

TPF remains financially stable with a relatively small budget. Only projects that are expected to be revenue neutral or better are considered by the Foundation

The operating budget for 2009 lists \$71,000 in revenues; all surplus funds are used to help fund existing projects. Any special projects are funded by the grantor; those charges include a 5% administrative fee to TPF. The Foundation has total assets of approximately \$475,000 and total liabilities of approximately \$62,000. Nearly 90% of the assets are restricted for special projects, scholarships and board-directed activity. The Foundation has a comprehensive audit each year and has received a clean audit report each year since 2003. The 2009 annual audit report will be presented to the Board of Trustees at this conference. TPF has an annual silent auction at the conference and the proceeds are used for scholarship funds. The 2008 silent auction generated approximately \$7,500 for the scholarship fund. The Foundation also has an annual campaign to support operations, and that revenue goal for 2009 is \$15,000.

#### ■ **Meetings**

The TPF Board of Trustees met twice in person in 2009 and other times via conference calls. The four-member Executive Committee met six times via conference call. Various ad hoc committees also met.

## **ACTIVITIES**

#### ■ **Scholarships**

In keeping with its mission of supporting promising student pharmacists, annual scholarships continue to be

funded for all pharmacy colleges in Texas with the goal of increasing their number and dollar amount. The Foundation will be present nine \$1,000 scholarships this year to student pharmacists from Texas colleges of pharmacy. The recipients of the scholarship awards will be recognized during the Awards Luncheon at the 2010 TPA Rxperts Conference & Expo. Nine scholarships also were awarded in 2009.

## **2010**

### **TPF General Scholarship**

**Mike DeLuna** - Texas A & M University  
**Prinya Charoennimuang** - Texas Southern Univ.  
**Elise Johnson** - Texas Tech University  
**Bernadette Asias** - University of Houston  
**Misbah Moten** - University of Texas

### **Robert Clayton Scholarship**

Eric Dustin Ho - University of Texas

### **Jim Martin Scholarship**

Samantha Alexander - University of Texas

### **Larry "Neal" McClaugherty Scholarship**

Kristin Beard - University of Houston

### **Luther and Mary Ann Parker Scholarship**

Whitney L. Brace - University of Texas

## **2009**

### **TPF General Scholarship**

**Lisa Murray** - University of the Incarnate Word  
**Hui Y. Yun** - Texas A & M University  
**Hoa (Melinda) T. Le** - Texas Southern University  
**Joshua Jacobs** - Texas Tech University  
**Kristin Beard** - University of Houston  
**Whitney L. Brace** - University of Texas

### **Mission Pharmacal Co. Scholarship**

Karla Resendiz - University of Texas

### **Larry "Neal" McClaugherty Scholarship**

Allison Palmer - University of Houston

### **Luther and Mary Ann Parker Scholarship**

Danielle Bailey - University of Texas

Additionally in 2009, TPF matched an endowed scholarship fund in the amount of \$12,500 with the Irma Rangel School of Pharmacy at Texas A&M - Kingsville. The funding was subsidized by trustee Bill Moore. TPF has now endowed scholarships at three Texas colleges of pharmacy and will continue to expand the program as funds are available.

## **PROJECTS**

The Foundation has been involved in different projects throughout the year which have aligned well with the mission and vision of the organization and have helped advance the profession in Texas. Most of the Foundation's activities in 2009 focused on MTM projects. The first MTM project was the Hispanic Healthcare initiative, completed in 2007 with a final white paper still pending. This project set the stage for several diabetes projects that followed, all using pharmacists to help patients manage their drug therapy and lifestyle to better control their diabetes. The Pilgrim's Pride Project was completed in 2009 and, much like the Hispanic Healthcare Initiative, validated the critical role of pharmacist intervention in patient care. A similar diabetes program is in place in Williamson County, where pharmacists are paid to provide patient care services to county employees. Another MTM program is with the City of Houston, where pharmacists will provide asthma-care services for eligible city employees. This program currently is on hold.

### ■ **Rxperts Leadership Institute**

The RLI continues to be a very successful event and has grown in stature each year. The Foundation is exploring providing leadership training to wider audiences of pharmacists. TPF has provided leadership training to promising young pharmacists four times since 2005. The Institute was not held in 2009. The 2010 meeting was held February 5 – 7 at the Hyatt Regency Hill Country Resort & Spa in San Antonio. Twelve Texas pharmacists were selected from a pool of nominees based on the following criteria:

- Leadership potential;
- Current leadership or past involvement in student organizations;
- Community service; and
- Clarity and vision in pharmacy leadership.

The presenters at the conference were Linda Albrecht, MBA, R.Ph., FASHP (Coordinator), Jon Albrecht, R.Ph.BCNSP, FASHP; Bethany J. Boyd, R. Ph., Ph.D.; Ron Jencopale, R.Ph.; Members of TPA & TPF's Leadership and TPA staff Joe DaSilva. This project was sponsored by CVS, Healthcare Computer Corporation, McKesson & Mission Pharmacal.

Respectfully submitted,

**John Carson,**  
Chairman

**Joe A. DaSilva**  
President

# Annual Report to Members

## PharmPAC – TPA’s Political Action Committee



### Board of Directors

#### Chair

Rey Moreno, Rhome

#### Vice Chair

Mark Zamutt

#### Immediate Past Chair

Louis Rumsey

#### Secretary/Treasurer

Joe DaSilva, Executive Director/CEO

#### Immediate Past President

Bill Moore

#### Directors

Alexis Balko

Ed Horton

Fidel Huerta

Christopher Nguyen

Robert Tyson

Stephen Wyatt,

Amanda Garcia

Steve Balas

Bruce Biundo

Mary Klein

Paul Lott,

Steve Rodriguez

Charlotte Weller

Bradley Miller

PharmPAC is the political action committee of Texas Pharmacy Association – with the single focus of supporting TPA’s advocacy efforts on behalf of Texas pharmacy professionals and their patients. PharmPAC helps build and strengthen relationships with officeholders and encourages positive dialogue that leads to sound legislation that protects the profession and enhances the abilities of pharmacists and pharmacy technicians to help patients. PharmPAC’s goals are:

- To improve and protect the pharmacy profession by encouraging pharmacists, technicians, students and other individuals – on a non-partisan basis - to become more active and effective in state governmental affairs;
- To help pharmacy professionals and other individuals understand the actions of state government regarding important political issues as well as the political and legislative records of state officeholders and candidates for public office;
- To educate pharmacy professionals and others about the political/legislative process and encourage their greater involvement in the electoral process and voting;
- To promote fair and responsible legislation affecting pharmacies, pharmacy professionals and patients;
- To solicit financial contributions from pharmacy professionals and others to be used in assisting state officeholders and candidates for public office;

- To assist and support state officeholders and candidates for public office through PharmPAC political endorsements and financial support; and
- To uphold the tradition of individual liberty and support the rights guaranteed by the constitutions and laws of the United States and the State of Texas.

The funds invested in PharmPAC are used to help individuals supportive of pharmacy issues with their political campaigns for public office in Texas. PharmPAC keeps investors informed and educated about the political and legislative processes and public policy issues of importance to the profession.

## **2009 HIGHLIGHTS**

Many administrative changes have taken place during 2009. All management activities were moved back to the Association from the leadership of the Board. New bylaws and policies were developed. New Board was elected.

### **GOVERNANCE**

#### ■ **Finances**

2009 was a very successful year with net assets increasing by \$59,400 as of December 31 from a total of \$127,300 in 2008 to \$186,700 in 2009. More than \$8,500 was contributed to officeholders and candidates in 2009, leaving \$162,000 available for 2010. This amount continues to grow as the PAC prepares for the 2010 primary and general elections. PharmPAC undergoes a comprehensive audit each year. The 2009 audit report is pending.

#### ■ **Bylaws**

The Board adopted a comprehensive rewrite of the PharmPAC bylaws in the fall of 2009, which significantly restructured the Board and updated all PAC procedures, including adding a candidate endorsement policy.

#### ■ **Endorsement Policy**

The Board adopted a new concept for supporting political candidates – endorsements for those candidates that support pharmacy issues. A candidate endorsement allows the PAC to provide public support without a financial contribution. Often, a candidate seeks an endorsement to use in campaign literature and on a political website.

The Board exclusively determines all endorsements and the contribution guidelines of candidates and officeholders. Decisions are made through a balanced endorsement process that considers the following:

- TPA membership support;
- Support by members on the PharmPAC Board;
- Personal positions regarding TPA policy issues;
- Voting and/or public support of TPA policy issues;
- Candidate or officeholder surveys, as appropriate;
- Legislative leadership position(s);
- History of being accessible;
- Probability of being elected; and
- Candidate interviews by the Board, as needed.

#### ■ **Board Structure**

The new PharmPAC bylaws changed the composition of the Board of Directors to twenty (20) members.

- 5 officers: chair; chair-elect; immediate past chair; vice chair; and secretary/treasurer; and
- 15 directors: 12 pharmacists; 1 student; 1 pharmacy technician; the immediate past chair of the TPA Board of Directors.

Following adoption of the new bylaws, the PAC Nominating Committee developed a slate of candidates for the new Board which were subsequently elected. The new Board meets the requirements of the new bylaws that it “reflect the diversity of gender, experience, practice setting and geography of the pharmacy profession in Texas.” Though PharmPAC is a separate entity from TPA - with its own board and bylaws – board members must be TPA members as well as PharmPAC investors.

#### ■ **Meetings**

The PharmPAC Board met on February 24, 2009, in Austin, and again on July 23, 2009, in San Antonio. Various other calls and communications also took place during the past year.

## **ACTIVITIES DURING THE 2009 TPA ANNUAL MEETING**

### ■ **Daryl Spence Golf Classic**

Tournament Director Mark Zamutt again did an outstanding job in managing the annual PAC fundraising golf tournament. It produced nearly \$22,000 in net income.

### ■ **PharmPAC Luncheon**

Again sponsored by H.D. Smith, the sold-out luncheon recognized PharmPAC contributors and the outgoing members of the PAC board of directors. Several elected state representatives were in attendance and shared their perspectives.

### ■ **PharmPAC Reception**

PharmPAC again honored the service of two Texas pharmacists serving in the Texas Legislature, Sen. Leticia Van de Putte (D-San Antonio) and Rep. Chuck Hopson (D-Jacksonville) and their accomplishments on behalf of the pharmacy profession.

### ■ **PharmPAC Casino Night**

This was the second year that PharmPAC sponsored a casino night during the Rxperfs Annual Conference & Expo. It was very popular again and one of the social highlight events of the 2009 meeting in San Antonio.

### ■ **PharmPAC Member of the Year**

Patti Meyer, 2008-09 PAC member of the year, was honored during the Board meeting and the TPA Conference.

## **OTHER ACTIVITIES**

### ■ **2009 Day at the Races**

This event was sponsored by AIP and again coordinated by Eddie Klein. More than 50 people participated.

### ■ **Communications**

The PharmPAC Advocate, a quarterly publication of the Texas Pharmacy Association's Political Action Committee, has been created and will begin distribution early next year to keep investors informed about political events and activities that affect Texas pharmacy professionals.

PharmPAC extends its appreciation to all investors whose generosity allows the continued financial support of officeholders and candidates who champion issues for pharmacy. Also, a special thanks to past and current PAC Board members whose personal involvement during 2009 made the pharmacy profession more visible in Texas. Significant gratitude goes to Louis Rumsey, current PharmPAC immediate past chair, for his long-time leadership, perseverance and dedication to PharmPAC.

PharmPAC continues to grow and become more effective, but the PAC must become even stronger and more politically proactive. The continued growth of the PAC's visibility and finances will give Pharmacy a stronger voice at both the state and national levels. Please help strengthen the political power of Texas pharmacy by supporting PharmPAC.

**Respectfully submitted,**

**Rey Moreno**  
2009-2011 Chair

**Joe A. DaSilva**  
2009-2011 Secretary Treasurer

# Annual Report to Members

## Professional Recovery Network



### PRN Board of Directors

#### Officers

**Chair,** Ron Garza

**Vice Chair,** Karl Arnold

**Immediate Past Chair,** Jeff Young

**Ex-Officio,** Jean Sheffield

#### Members

Russell Bowman

Lisa Sheffield Esparza

Steven Bender

James Hill

Barbara Lewis

JoAnn Scofield

Irene Bober-Moken

Charles Scott

Thomas "Tommy" Harrison

#### TSBP Representative

Benjamin Fry, Board Member

Janelle Nastri, staff

Annette Porterfield, staff

#### TSBDE Representative

Mary Baty, Board Member

### INFORMATION

The Professional Recovery Network Advisory Committee met twice during the 2009-2010 organizational year. The Advisory Committee currently has 13 voting members and 4 non-voting members.

In January 2009, a new PRN Director was hired and a reorganization of the Advisory Committee was initiated. The Committee met by telephone June 24, 2009, to plan the organizational year. Eight voting members and two non-voting members were present of 18 members invited. As there had been no meetings in about 18 months, no items were presented for vote. At this time, two members of the committee resigned. An "in person" meeting was held October 24, the Saturday before the 2009 Fall Seminar. Only three voting members attended, with no representatives of the TSBDE present and two Board representatives from TSBP attending. Two applications for membership were brought forth and although there was not a quorum, the Advisory Committee appointed the two applicants to fill vacancies. Two TBSDE Board members were not present because Gov. Rick Perry was in process of appointing two new individuals to fill the recently vacated spots at that board.

During the organizational year, PRN continued its role in educating pharmacists by offering the standard bi-annual seminars which provide Pharmacists, both those involved in PRN and not involved, with the opportunity to hear professionals speak specifically about addiction related matters. These seminars provide Pharmacists and Pharmacy Students with 3 hours of continuing education. In October 2009, the focus of the Fall Seminar was on Professional Impairment and why programs which have a specialized professional track are so important to the recovery process. Dr. Harry Hartounian, Medical Director for the Betty Ford Clinic was the presenter. Dr. Hartounian was a huge hit as evidenced by the 135 attendees present for the seminar. In April 2010, 120 Pharmacists and Students attended the Spring Seminar and heard a wonderful presentation by the Betty Ford Five Star Kids program on behaviors of children whose parents are in recovery. Planning has begun for the Fall 2010 Seminar: Dr. Susan Holman, M.D., ASAM, has been asked to present on the neurobiology of addiction.

The current Director continues outreach and participated in an education presentation in January 2010 to the 1<sup>st</sup> year Pharmacy students at the University Of Houston College Of Pharmacy. Due to a conflict in scheduling, The University of Texas College of Pharmacy presentation was delivered by Kim Roberson, TPA's Senior Director of Public Affairs. PRN's Director will speak at Teaxs A&M - Kingsville this fall. PRN will continue to maintain public education visibility by exhibiting at the Rxperts Conference & Expo in July.

Future projects will continue the expansion of the PRN network by increasing outreach to pharmacy school graduate students with the focus on prevention and education; marketing and outreach to pharmacies and improving services for existing members by expanding mental health evaluator and treatment facility lists and expanding current Regional Peer Support groups.

# Annual Report to Members

## Academy of Chain Pharmacists

### **Officers**

**Chair**, Tyson Cromeens

**Vice Chair**, Susan Anding

**Chair-Elect**, Pam Patterson

**Immediate Past Chair**, Michele Owens

### **Directors**

Alexis Balko

Kevin Jones

Jeff McClusky

Tamarah Walker

### **Board Representative**

Charlotte Weller

### **INFORMATION**

The Academy of Chain Pharmacists Executive Committee made significant goals to increase communication to current and past members and to find services that would be valuable to chain pharmacists. The Executive Committee met via conference call three times during the year to discuss opportunities to increase chain participation in TPA.

The new member benefit of the Pharmacist's Letter was one issue that the committee tried to communicate to make sure that current members were taking advantage of the benefit, and to let non-members know of the service being provided by TPA.

# Annual Report to Members

## Academy of Clinical Pharmacists



*The Academy of Clinical Pharmacists*  
TEXAS PHARMACY ASSOCIATION

### **Officers**

**Chair:** Amista Salcido

**Immediate Past Chair:** Jason Jokerst

**Chair-Elect:** Marissa Quinones

**Vice Chair:** Debbie Lopez

### **Directors**

Staci Cavness

Kris Klein-Bradham

Molly Graham Minze

Traci Thompson

### **Board Representative**

Debbie Lopez

### **INFORMATION**

The 2009-2010 year has been very busy for the Executive Committee with outside responsibilities and time commitments from many members' jobs being overwhelmingly demanding this year. Thus, the academy has not been as active this year as in previous years. The Executive Committee held four meetings this year on the first Thursday of the month via teleconference. Email communication also took place, but on a limited basis.

Committee members discussed changing the day of the week for meetings from the second Thursday of each month to the second Monday of each month. This change took place in April 2010. This schedule change will hopefully help increase the number of the executive committee that will be present at upcoming meetings. The academy has resumed regular monthly meetings and plans to be more active for the upcoming 2010-2011 year.

The Committee was able to fill all eight positions of the Executive Committee. The academy currently has 94 members. This is an increase from the previous two years of 79 for 2008-2009, and eight for 2007-2008. The academy will continue to recruit members as an ongoing priority.

The academy received good feedback from the newsletter that was developed last year. Due to the low activity this year, it was not sent out again, however priority will be placed to resume this in the next year. This will increase communication and foster dialog among the growing membership. We will continue to spotlight a member and encourage all to contribute articles important in the field of clinical pharmacy.

As the academy looks toward the future, it intends to continue to increase membership and to strengthen ties and collaboration with colleges of pharmacy and other practitioners throughout the state.

# Annual Report to Members

## Academy of Compounding Pharmacists

### Officers

**Chair:** Dee Downing

**Immediate Past Chair:** Tammy Folsom

**Chair-Elect:** Patrick Healy

**Vice Chair:** Erik Tosh

### Directors

Tom Schnorr     Codi Triesch

Wilson Taylor     Jenny Yoakum

### Board Representative

Bruce Biundo

### INFORMATION

The academy Executive Committee met several times via conference call during the 2009-2010 organizational year. The academy has 194 current members, a decrease of five from last year.

The academy has continued to be at the forefront of compounding issues with the Texas State Board of Pharmacy. It participated in the TSBP compounding task force. OTC compounding issues are among the topics of discussion.

The academy thanks Robert Floyd and Cheri Huddleston of Hance Scarborough for their lobbying efforts and managing the movement of compounding related bills through the legislature. These lobbying efforts were assisted and mostly funded by pledges for 2009 and/or 2010 by following academy members:

Janet Beard	Wichita Falls	Kenneth Hughes	Houston
Bruce Biundo	Houston	Lawson Kloesel	Sugar Land
Carie Boyd	Hurst	William Letendre	Sugar Land
Lance Campbell	Houston	Bruce McAnally	McKinney
Douglas Chadwick	San Angelo	Robert McGahey	Round Rock
Dan Daniel	Carrollton	Mark Meece	Gainesville
Pat Downing	Longview	Ritchie Ray	Montgomery
Dee Downing	Gilmer	Tom Schnorr	Austin
Pat Downing	Longview	Bill Swail	Austin
Jennifer Fix	Haltom City	Wilson Taylor	Van Alstyne
Tammy Folsom	Houston	Codi Triesch	Plano
Wilson (Ben) Fry	San Benito	Dan Volney	Temple
Leigh Ann Grasso	Boerne	Jenny Yoakum	Liberty City
Patrick Healy	Tyler		

### 2009-2010 Report from Hance Scarborough

There were 127 pharmacy bills monitored last session that could have had a potential impact on the practice of pharmacy. One of particular importance would have required a compounder to be licensed as a manufacturer. Our lobbyists continue to monitor the implementation of legislation that was passed during the legislative session.

Rulemaking agencies that are monitored:

- **Health and Human Services Commission**
- **Department of State Health Services**
- **State Board of Pharmacy**
- **Medical Board**
- **Department of Insurance**

#### Pharmacy Outreach Initiative

Monthly (now quarterly) conference calls are held with the Texas Department of Insurance staff to provide feedback on ways they can better serve the needs of pharmacists and pharmacy staff.

## ■ **TDI Workers' Compensation Division (WCD)–Implementation of HB 7 (2005)**

- Our lobbyists attended stakeholder work groups and provided feedback on draft language. Initially, the WCD draft rules would have required that all compounded drugs be preauthorized. Our lobbyists have worked hard to make it where only certain drugs on the “N” list which will require a preauthorization.
- Our lobbyists met with Commissioner Bordelon to express pharmacy's concerns about the closed formulary and provided alternate language. Mr. Bordelon pointed out several areas where a legislative remedy is required. Over the past several months, our lobbyists have been meeting with other pharmacy stakeholders in developing a white paper with recommendations on a fair fee schedule.
- An update on Workers' Comp activities will be forthcoming after the Sunset hearing.

## ■ **Various Retirement Systems for pharmacy contract information**

- **Commission on Environmental Quality** is currently studying ways in which patients, pharmacies, health care providers, and health care facilities dispose of drugs.
- **Department of Public Safety Interagency Council** is required to develop a plan for the orderly transfer of records and regulatory functions relating to dispensing controlled substances by prescription including the Prescription Monitoring Program from DPS to the State Board of Pharmacy.

## **OTHER INTERIM PROJECTS**

### ■ **Sunset**

- The HHSC and health related agencies will be up for Sunset review during the next cycle. We are researching the best approach to move the oversight authority DSHS has over compounders under the Food and Cosmetic Act to the Pharmacy Board. We do have sound arguments to move it to the Pharmacy Board.
- It is important that we remain vigilant to protect the practice of compounding pharmacy. PhARMA will continue to work hard to change the definition of a manufacturer. The Sunset Commission's review of DSHS will provide an open avenue for PhARMA to press for similar language they offered during this session which would have harmed the practice of compounding.
- The Sunset Commission will hold hearings to discuss the Workers' Compensation Division and the Texas Department of Insurance in late May. The recommendations from these hearings will be considered by the Legislature in 2011.

### ■ **OTC Compounding**

- We have had several meetings on OTC compounding and will continue to meet with staffers, agency staff, doctors, etc to determine the best approach for allowing OTC compounding in Texas.
- During the TPA Convention, we would like to hold a meeting with compounders to discuss whether legislation should be filed in the upcoming session.

### ■ **Ongoing Activities**

- Each week, we review the proposed rules posted in the Texas Register issued by the Secretary of State. We look for rules that could be potentially harmful to the practice of pharmacy.
- Monitor regulatory hearing schedules for issues affecting pharmacy.
- Meet periodically with legislative staff to keep compounders' issues in the forefront.

### ■ **Federal**

- We have been meeting with members in D.C. to gather support and co-sponsors for H.R. 3018 by Congressman Louie Gohmert.
- H.R. 3018 would amend the Controlled Substance Act (CSA) to revise the definition of “dispense” to include the delivery of a controlled substance through the use of an intrathecal pump by a doctor acting in the usual course of professional practice.

DEA has interpreted the CSA to prohibit a pharmacy from delivering these critical meds directly to the physician unless the pharmacy is registered and licensed as a drug manufacturer. This interpretation is based on a provision in the CSA that requires drugs be delivered to the “end user.”

- S.3274 by Sen. John Cornyn was filed in late April, after the lengthy Congressional battle on the Healthcare Reform bill. Sen. Sherrod Brown (OH) is an original sponsor. We will continue to get additional co-sponsors.

# Annual Report to Members

## Academy of Independent Pharmacists



### **Officers**

**Chair:** Dennis Song

**Vice Chair:** Larry Cowan

**Chair-Elect:** Ed Horton

**Immediate Past Chair:** Joe Weaver

### **Directors**

Leonard Lynskey

Henry Ager

Bruce Kocian

Robert Tyson

### **Board Representative**

Ken Fitzgerald

### **Staff**

Karen Horvath

### **INFORMATION**

The AIP-Texas Executive Committee met monthly to consider issues affecting independent pharmacy, academy management and membership development. Meeting minutes are posted on the Association's website as required. AIP communicates with investors primarily through E-News that conveys industry news vital to independent pharmacy.

AIP-Texas financials are strong with net assets of \$520,000 at the beginning of 2009. Investors make monthly contributions primarily through wholesaler partners. The 2010 budget included \$100,000 for Advocacy with \$30,000 being committed to the National Community Pharmacists Association to address concerns with the business practices of CVS/Caremark.

AIP-Texas financially supports the Texas Pharmacy Business Council as one of its founding partners. The 2009 legislative session was extremely positive for pharmacy. Three out of five bills were passed including SB 704 - PBM transparency in State contracts; SB 2423 - regulation of discount cards; and HB 2293 - mail-order parity. The Texas Pharmacy Business Council received national recognition for its work in securing final CMS approval of the \$7.50 Medicaid dispensing fee.

AIP-Texas reached out to buying groups, the Academy of Compounding Pharmacists and the Academy of Consultant Pharmacists to find areas of common interest and potential investors. The LoneStar buying group has made a commitment to AIP-Texas and actively encourages its pharmacy owners to become investor members. AIP-Texas encourages all buying groups to make a commitment to AIP-Texas and actively encourage their pharmacy owners to become investor members. The AIP-Texas investor count continues to hold steady at approximately 250+ pharmacies represented.

Dennis Song, Chair, presented a program on independent pharmacy to the APhA student chapter at University of Houston School of Pharmacy and to the NCPA & APhA student chapters at Incarnate Word Feik School of Pharmacy in San Antonio.

Corporate sponsors of AIP-Texas include AmerisourceBergen Company, Cardinal Health, McKesson, H.D. Smith, Morris Dickson, Pharmacists Mutual, and Healthcare Computer Corporation.

AIP-Texas wishes to thank its investors, members and sponsors for their continued support as well as Richard Beck and the Texas Pharmacy Business Council for their efforts in the legislative and regulatory arena.

Employees of independent pharmacies are welcome to join AIP through the TPA membership application. Owners wishing to become investors should contact Jennifer Fix at 817-838-5544 or Karen Horvath at 512-615-9138.

# Annual Report to Members

## Academy of Industry, Distribution & Healthcare Resources

### **Officer**

**Chair:** Vincent Lecca

### **Directors**

Ryan Gevara

Daniel Steiber

John David Lanier

### **Board Representative**

Courtney Willis

### **INFORMATION**

The Academy of Industry, Distribution & Healthcare Resources Executive Committee made significant goals to increase relationships between industry and Texas pharmacy through the following activities.

- Continuing Education
- Educational Marketing Materials
- Disease State Projects
- Annual Meeting Internet Cafe

The Executive Committee met via conference call two times during the year to discuss opportunities to increase participation in TPA.

New member benefits include assistance with connecting industry and healthcare resources to Texas pharmacists through the academy.

# Annual Report to Members

## Academy of Independent Pharmacists

### **Officers**

**Chair:** Theresa Day

**Immediate Past Chair:** Bradley Miller

### **Directors**

Jaclyn Moehring

Yvonne Perez-Solar

Kimberly Stengel

Leonard White

### **Board Representative**

Todd Davis

### **INFORMATION**

The Academy of Pharmacy Technicians was not able to meet during the 2009-2010 year. The elected Chair of the committee moved out of state mid-year, and resigned the position. The committee Vice Chair, Theresa Day, stepped in as Chair.

The Executive Committee has been valuable in marketing the Technician Seminar Series in Austin on July 14.

# Annual Report to Members

## Academy of Student Pharmacists

### **Officers**

**Chair:** Travis Garrett (TTU)

**Chair-Elect:** Whitney Brace (UT)

**Vice Chair:** Eric Ho (UT)

### **Directors**

Roxana Afshar (UIW)

Timothy Anderson (TTU)

Adam Cooper (TTU)

Mark Hryhorchuk (UT)

Davendar Kanwar (A&M)

Russol Karralli (UH)

Michelle Ross (TSU)

Gilbert Sarmiento (UIW)

Kevin Shimek (A&M)

Rakiya Wada (TSU)

Jonathan Wagner (A&M)

James Werline (UIW)

Erika Zezulka (UH)

### **Board Representative**

Megan Shearrer, (UT)

### **Staff Liaison**

Jennifer Tuepker, Pharm.D.

### **INFORMATION**

The Academy of Student Pharmacists Executive Committee held one phone conference and conducted other business by email.

In its phone conference, the Executive Committee discussed the goals for the academy and ways to promote TPA at the individual pharmacy schools. The chapters at the six colleges and schools of pharmacy had an active year participating in the APhA Midyear Regional Meeting in Oklahoma City and APhA convention in Washington DC. The organizations were also involved in Pharmacy Week activities at the schools as well as community outreach projects such as Operation Diabetes and Heartburn Awareness. The academy will again host a patient counseling competition and career roundtable at this year's annual meeting.

The academy had good participation in the conference call and had several excellent candidates for the Chair-Elect position, which was voted on through email.